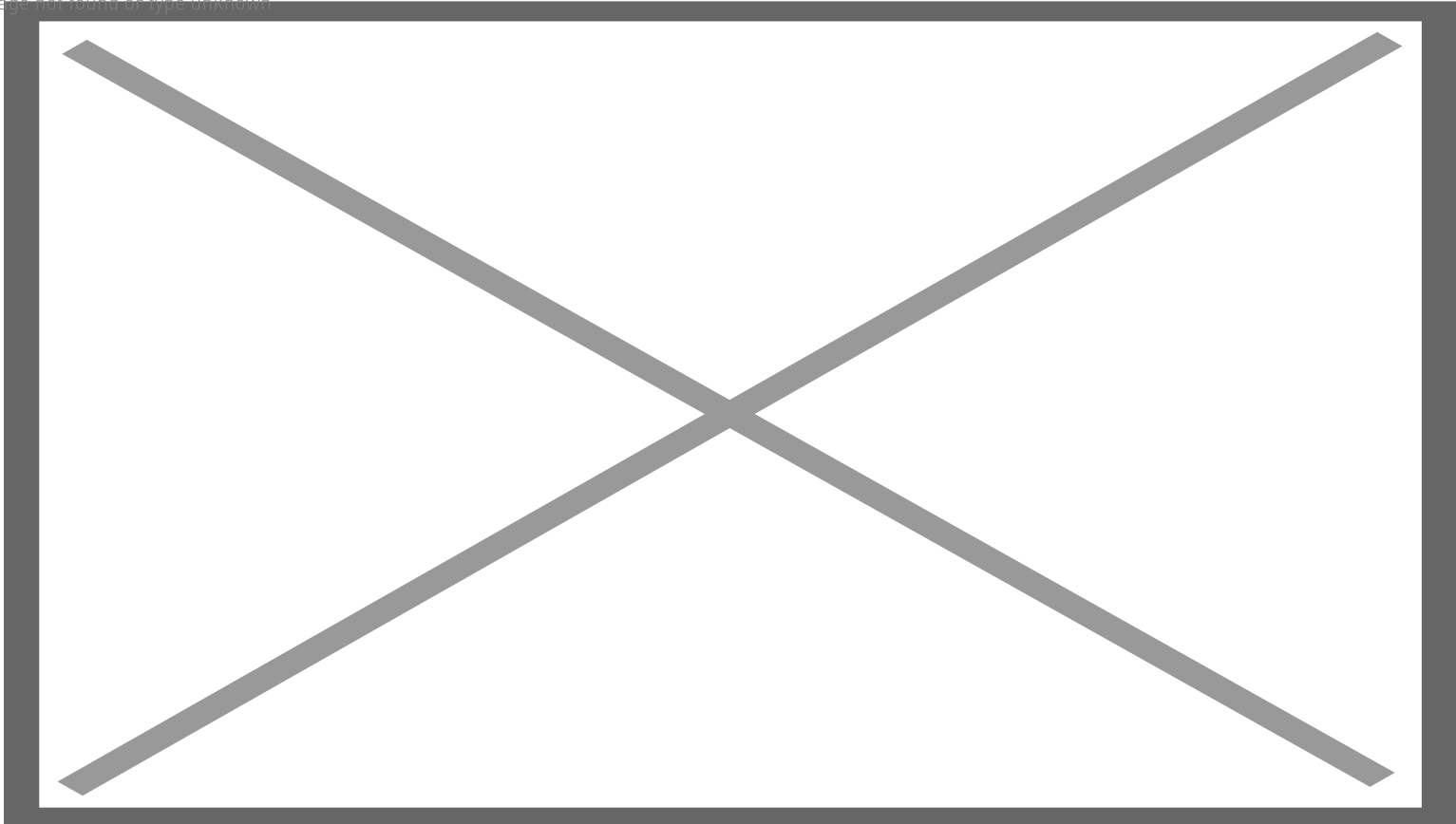


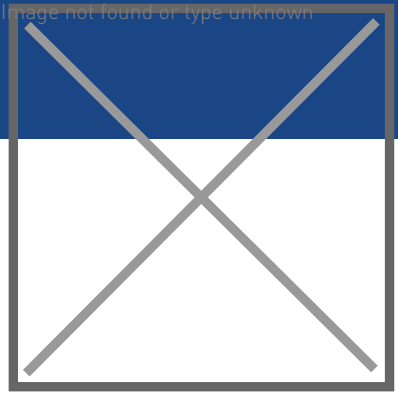


Entreprise de logistique rentable établie

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Entreprise de logistique rentable établie

Le groupe opère dans le secteur du transport, de la logistique et de la maintenance de marchandises, en fournissant des services intégrés et personnalisés pour répondre aux besoins de divers secteurs industriels ;

- Elle dispose d'un réseau national comprenant de nombreuses plateformes logistiques et des points de distribution stratégiques. Son offre comprend des solutions de courrier express, de transport multimodal et de gestion avancée de la chaîne d'approvisionnement ;
- Une attention particulière est accordée à la durabilité environnementale, avec des investissements dans des véhicules électriques et au GNL.

Développements ultérieurs

- Le groupe vise à étendre son réseau par des acquisitions stratégiques d'au moins 25 millions d'euros, des partenariats avec des opérateurs de premier plan et le développement de nouvelles plateformes logistiques, tant au niveau sectoriel que géographique.
- Elle prévoit une évolution significative de son offre technologique, avec l'introduction de plateformes numériques avancées et l'intégration de solutions d'intelligence artificielle, augmentant l'efficacité globale, la réduction des coûts des loyers et du personnel, et l'augmentation de l'EBITDA ;
- Le groupe, grâce à ces investissements et à la réorganisation des sources de financement, qui permettra d'économiser une part considérable des coûts des charges financières et d'améliorer le PFN, vise un objectif de chiffre d'affaires de 300 millions d'euros dans les trois prochaines années.

Le portefeuille de clients comprend des moyennes et grandes entreprises, opérant dans des secteurs tels que l'industrie manufacturière, la vente au détail et les produits pharmaceutiques. Le groupe aide ses clients à optimiser les coûts logistiques grâce à des systèmes numérisés et à l'analyse des flux ;

- Des solutions dédiées sont disponibles pour les industries ayant des besoins spécifiques, telles que les denrées périssables et les biens de grande valeur ;
- Elle collabore avec les grands opérateurs du marché et les fournisseurs stratégiques pour garantir l'efficacité, la ponctualité et la qualité des livraisons tout au long de la chaîne d'approvisionnement.

Principales données financières

TARGET PRICE

\$ 125,000,000

CURRENT VALUE

\$ 100,000,000

EBITDA

\$ 5,500,000

BUSINESS TYPE

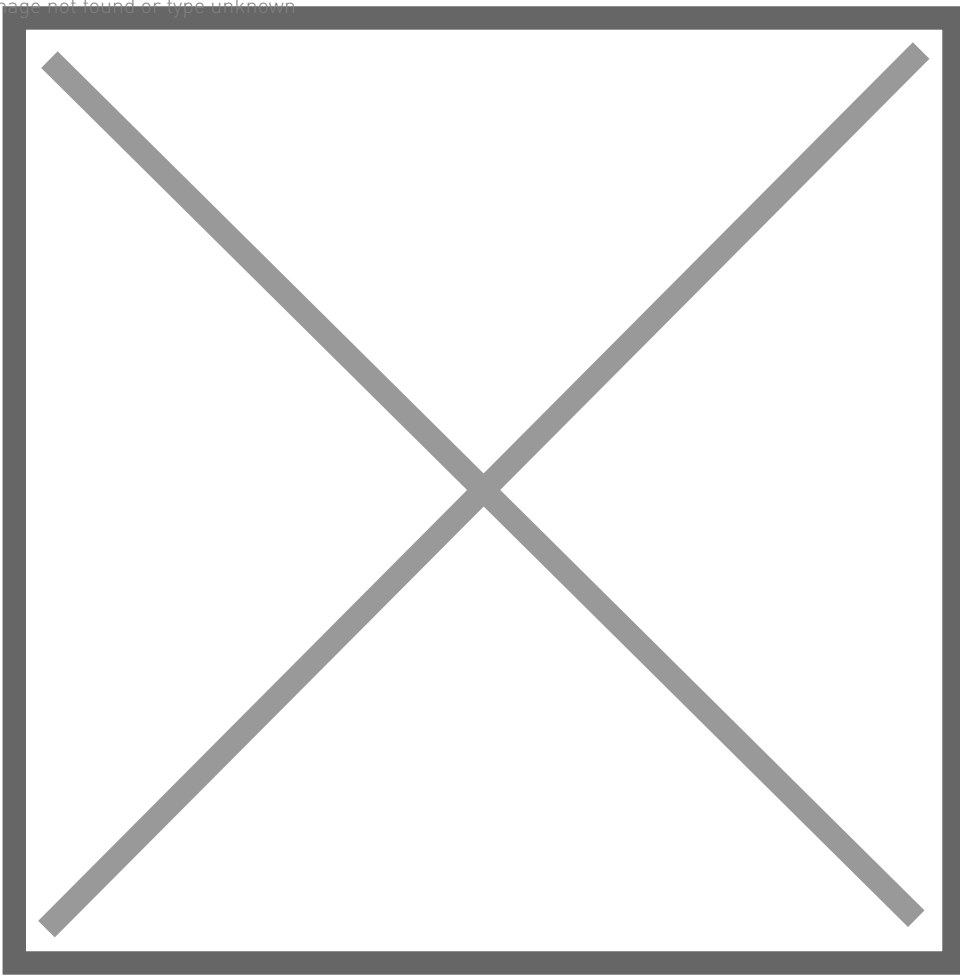
Logistics Company

COUNTRY

Italie

BUSINESS ID

L#20250837



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