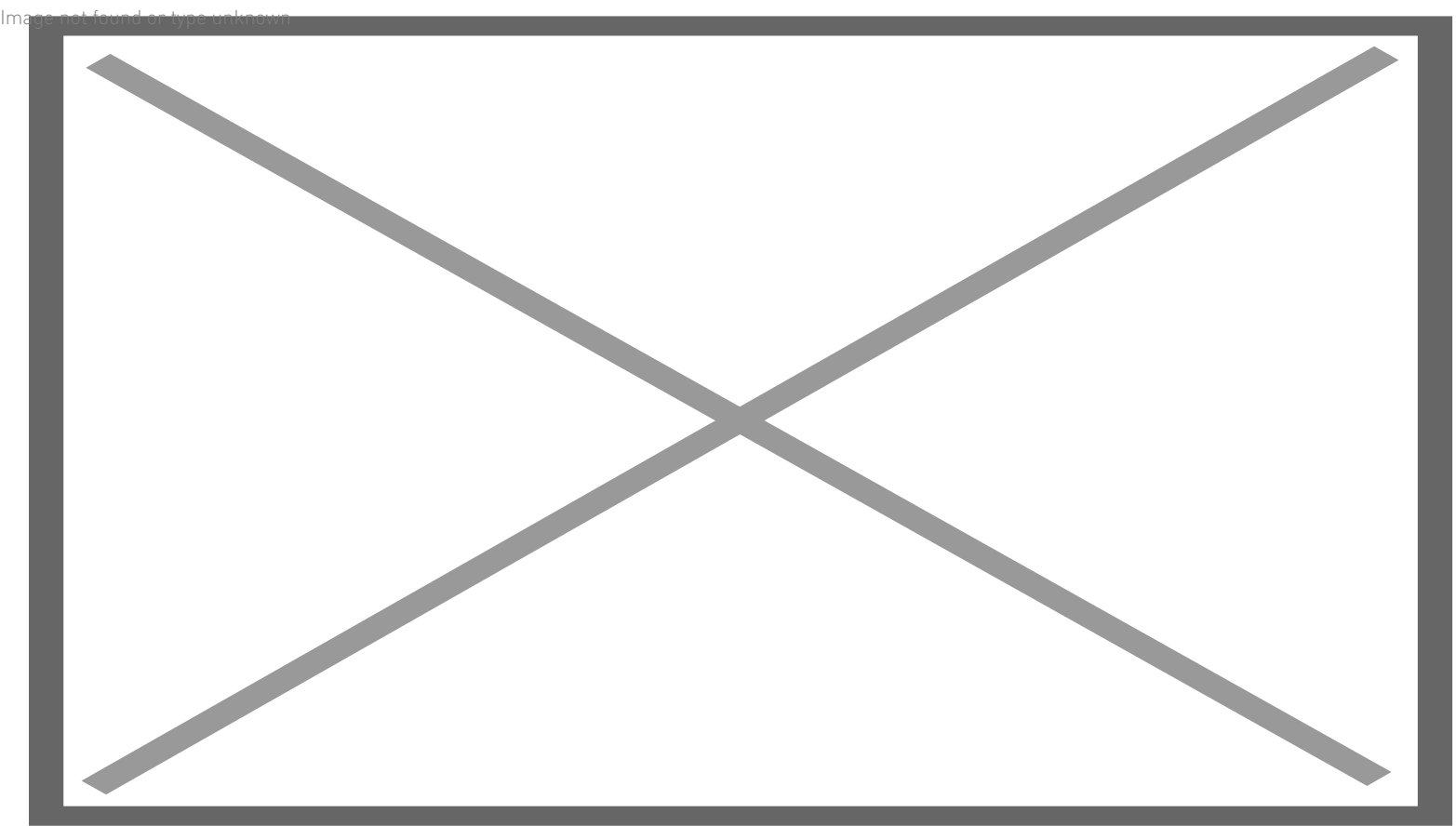


Centrale solaire photovoltaïque opérationnelle de 8,2 MWp





Centrale solaire photovoltaïque opérationnelle de 8,2 MWp

TARGET PRICE
\$ 8,750,000

BUSINESS TYPE

Renewable Energy

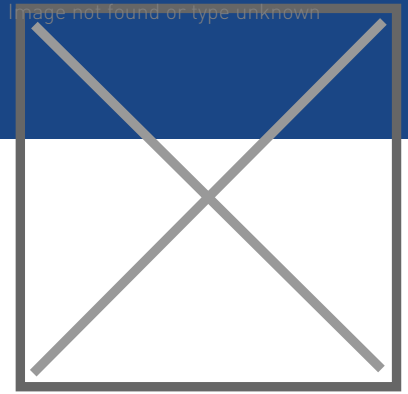
COUNTRY
Italie

La vente d'une centrale solaire photovoltaïque (PV) opérationnelle de 8,2 MWp en Italie représente une étape importante dans le secteur des énergies renouvelables, reflétant la tendance croissante vers des solutions énergétiques durables en Europe. Cette installation, stratégiquement située dans une région à forte irradiation solaire, a été conçue pour exploiter efficacement l'énergie solaire, contribuant ainsi aux objectifs ambitieux de l'Italie en matière d'énergies renouvelables et à son engagement à réduire les émissions de gaz à effet de serre.

Cette installation de 8,2 MWp, l'une des plus grandes centrales solaires de la région, joue un rôle crucial dans le paysage énergétique local, en fournissant de l'électricité propre à des milliers de ménages et d'entreprises. Son statut opérationnel garantit non seulement une production d'énergie immédiate, mais offre également un flux de revenus stable aux investisseurs, grâce aux politiques de tarifs de rachat et aux mesures d'incitation en faveur des projets d'énergie renouvelable de l'Italie. Les mesures de performance de la centrale indiquent une production d'énergie constante, ce qui démontre sa fiabilité et son efficacité.

Points clés

- Connecté Février 2025
- Lieu : Province de Bologne, Italie
- Terrain agricole : inclus dans le prix
- Production estimée sur 25 ans : 280 000 000 kWh
- Estimation des recettes sur 25 ans : 37 000 000 EUR
- Estimation du flux de trésorerie cumulé sur 25 ans : 28 000 000 EUR
- TRI : 13,10 %.



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM