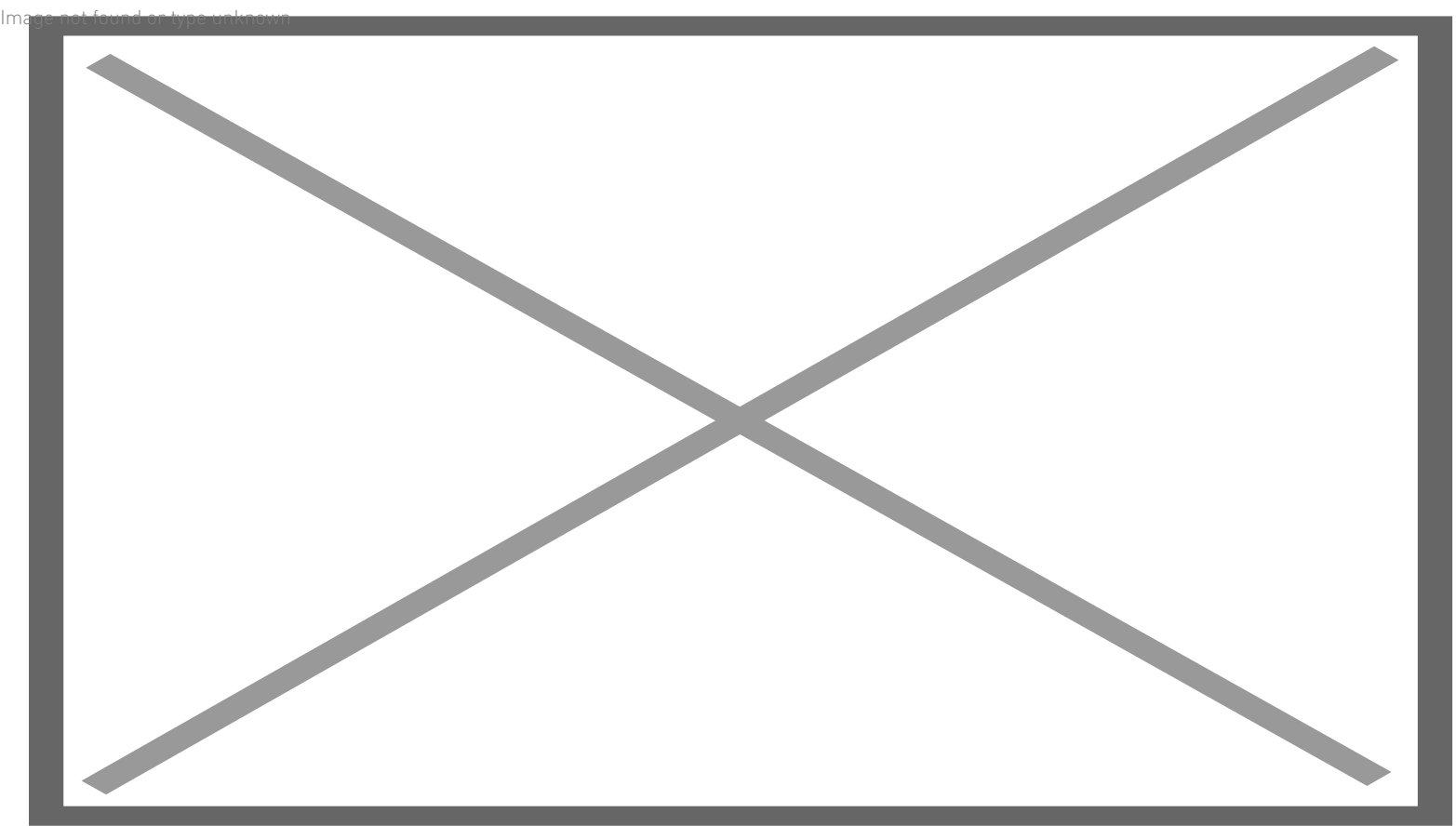


Entreprise fiduciaire suisse avec licence de la FINMA



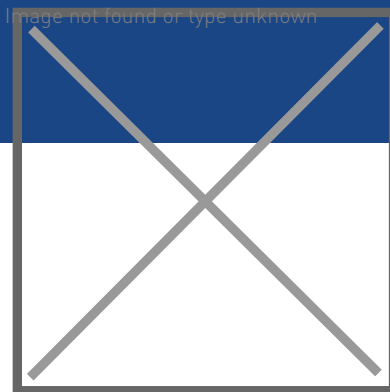


Entreprise fiduciaire suisse avec licence de la FINMA

TARGET PRICE
\$ 500,000

L'entreprise fiduciaire suisse, une entité distinguée dans le secteur des services financiers, est désormais disponible à l'acquisition. Cette société bien établie opère dans le cadre réglementaire estimé de l'Autorité fédérale de surveillance des marchés financiers (FINMA) et se positionne comme un partenaire de confiance pour une clientèle diversifiée à la recherche de services fiduciaires complets. Forte d'une histoire solide et d'une réputation d'excellence, cette entreprise constitue une opportunité exceptionnelle pour les investisseurs désireux de s'implanter ou de se développer dans le paysage financier dynamique de la Suisse.

COUNTRY
Suisse
BUSINESS ID
L#20250812



Fondée il y a plus de dix ans, Swiss Fiduciary Business a développé une forte présence sur le marché fiduciaire, offrant une large gamme de services tels que la gestion de fortune, le conseil fiscal, la planification successorale et la gouvernance d'entreprise. Le cabinet est spécialisé dans les services aux particuliers fortunés, aux entreprises internationales et aux family offices, et propose des solutions sur mesure qui répondent aux besoins et aux objectifs uniques de chaque client. L'engagement de l'entreprise en faveur d'un service personnalisé et d'une attention méticuleuse aux détails lui a valu une clientèle fidèle et de nombreuses références, ce qui lui assure une croissance et une rentabilité soutenues.

Points clés

- Établi en 2016
- Capital social 100 000 CHF
- Siège social à Lausanne, Avenue du Grey

Services

- Gestion des fonds
- Commerce des métaux précieux
- Transactions immobilières
- Nusmismatiques et antiquités
- OAR accrédité par la FINMA
- Rapport AML de COLBA, SA Genève
- 700 000 CHF Crédits d'impôt

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM