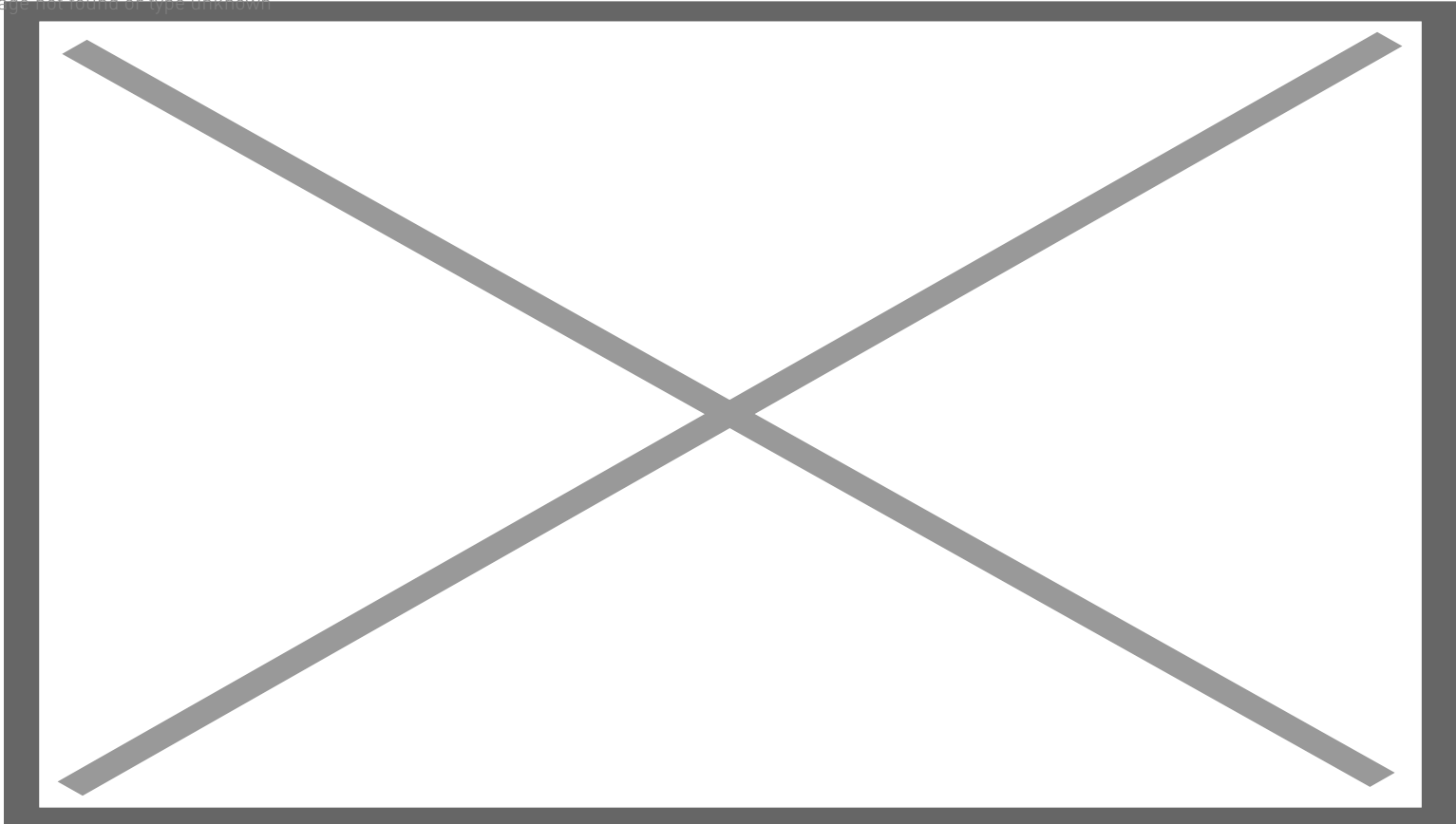


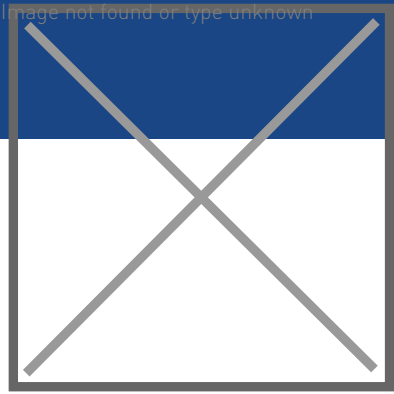


Entreprise de Fabrication de Rx- pharma de 40 Ans

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Entreprise de Fabrication de Rx-pharma de 40 Ans

TARGET PRICE
\$12,000,000

Cette société à vendre est une société de soins de santé basée à Bangalore, en Inde. L'entreprise est impliquée dans la fabrication et la fourniture de médicaments et de suppléments nutritionnels à des personnes du monde entier (normes de qualité spécifiées par les certifications OMS-GMP et ISO).

EBITDA
\$0

L'entreprise est entièrement équipée ISO 9001 et l'unité certifiée GMP de l'OMS répond aux commandes de pays comme l'Amérique centrale, le Nigeria, le Bangladesh, le Cambodge, le Sri Lanka, la Malaisie, la République dominicaine. L'unité a plus de 50000 pieds carrés de surface bâtie dédiée à la production de comprimés, de gélules et de liquides oraux.

BUSINESS TYPE
Manufacturing
SUPPORT & TRAINING
1 An

La société produit des Génériques, des Nutraceutiques et des Produits médicaux à base de plantes.

REASON FOR SELLING
Retraite

Faits saillants de la performance financière (3 ans)

COUNTRY
Inde

Le chiffre d'affaires a connu une augmentation constante au cours des 3 dernières années, mais avec une réduction de l'EBITDA. La réduction de l'EBITDA est due à l'augmentation des dépenses publicitaires pour une marque D2C lancée il y a 5 ans. Tout profit réalisé par cette marque de suppléments D2C est remis dans la commercialisation de la marque, ce qui a entraîné une réduction de l'EBITDA de l'ensemble de l'entreprise.

BUSINESS ID
#20210016

Produit

438 licences de fabrication de produits pharmaceutiques génériques. Parmi ceux-ci, la société détient actuellement 148 approbations CoPP qui nous permettent d'enregistrer nos produits pour l'exportation dans plusieurs pays européens.

Avantage Concurrentiel Global

Capacité de production élevée pour une usine de fabrication à petite échelle avec un avantage en termes de coûts. L'unité de fabrication située à l'intérieur de la ville de Bangalore permet l'accès à une main-d'œuvre qualifiée et non qualifiée.

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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